

Rights and Issues Investment Trust PLC

- Welcome to the 48th
AGM

Brammer plc

- Activities: Bearing, power transmission & fluid power distribution
- UK 28% Germany 25% France 13% Spain 12% Benelux 11% Eastern Europe 11%
- Market Capitalisation : £315m
- Turnover (2010): £468m +10%
- Pre-Tax Profits(2010): £20.6m +49%
- Dividend +20%
- Gearing (£37m)

Colefax

- Activities: Fabrics (80%) Furniture (4%) Decorating (16%)
- Market Capitalisation : £44m
- Turnover (April 2010): £67m -8%
- Pre-Tax Profits (April 2010):£4.4m +51%
- Dividend +18%
- Cash £7m

RPS Group plc

- Activities: Planning & Development-UK&Ireland(19%) Planning & Development-Australia(16%) Energy(48%) Environmental Monitoring (17%)
- Market Capitalisation : £429m
- Turnover(2010): £462m +4%
- Pre-Tax Profits(2010): £48m -9%
- Dividend +15%
- Gearing (£32m)

Hill & Smith Holdings

- Activities: Infrastructure Products (42%) Galvanizing (54%) Other (3%)
- Market Capitalisation : £235m
- Turnover (2010): £374m -4%
- Pre-Tax Profits (2010): £42.2m u/c
- Dividend +10%
- Gearing (£71m)

Macfarlane Group

- Activities: Packaging Distribution (98%) Manufacturing (2%)
- Market Capitalisation : £35m
- Turnover (2010): £136m +10%
- Pre-Tax Profits (2010): £3.4m +5%
- Dividend +3%
- Gearing (£6m)

VP plc

- Activities: Trench systems (39%) Tool hire & forks(26%) Oil services(16%) Specialist hire (19%)
- Market Capitalisation : £107m
- Turnover(March 2010): £134m -15%
- Pre-Tax Profits(March 2010):£14.3m -32%
- Dividend unchanged
- Gearing (£40m)

RPC Group

- Activities : Injection Moulding (50%) Thermoforming (29%) Blow Moulding(21%)
- Market Capitalisation : £377m
- Turnover (March 2010): £720m -6%
- Pre-Tax Profits (March 2010): £19m n/a
- Dividend +9%
- Cash (£74m)
- Superfos aquisition for £205m completed in Feb 2011

Scapa Group

- Activities: Europe (20%) USA (70%) Other (10%)
: Medical (15%) Industrial (69%) Electronics (6%) Transport (10%)
- Market Capitalisation : £52m
- Turnover (March 2010): £177m +3%
- Loss before Tax(March 2010): (£4m) +56%
- Dividend no dividend
- Cash £5m

Diploma

- Activities: Life Sciences (37%) Seals (28%) Controls (35%)
- Market Capitalisation : £310m
- Turnover (September 2010): £184m +15%
- Pre-Tax Profits (September 2010): £27m +30%
- Dividend +15%
- Cash £30m

Domino Printing Sciences

- Activities: Inkjet printers
- Europe - 68% Americas - 9% ROW - 23%
- Market Capitalisation : £725m
- Turnover (October 2010): £300m +17%
- Pre-Tax Profits(October 2010):£52m +86%
- Dividend +20%
- Cash £50m

Spirax Sarco

- Activities: Steam products (76%) Peristaltic pumps (24%)
- Europe - 38% North America - 14% Asia - 24% Peristaltic pumps - 24%
- Market Capitalisation : £957m
- Turnover (2009): £519m +3%
- Pre-Tax Profits (2009): £88m no change
- Dividend +8%
- Cash £8m
- Share price performance(since 31st December 2008): +36.3%

